CIRCULAR ECONOMY NUMBER 1 PRIORITY FOR THE GREEN DEAL RETREADING AS VITAL PART OF CIRCULAR ECONOMY



A retreaded tyre enables saving...

70% Ressource extraction

(ore, oil...), mainly because of the avoided consumption of steel casings

29% Land use

24% CO₂ emissions

21% Air pollution as measured by particulate matter emissions

4 19% Water consumption

...compared to a low-end non-retreadable tyre

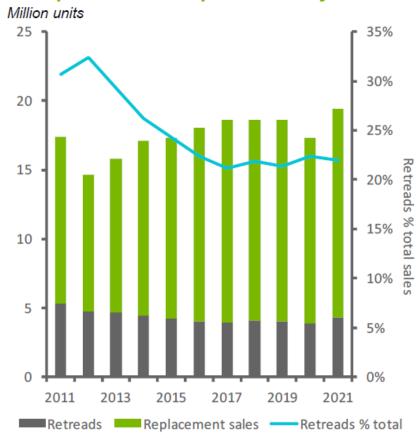
Source: Ernst & Young report: The socio-economic impact of truck tyre retreading in Europe



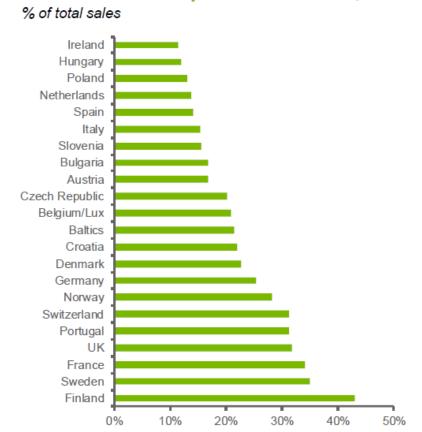
EUROPEAN MHCV RETREAD MARKET

Retread sales rose by less than the market (by 10%) in 2021. Retreads accounted for 22% of total replacement sales. This proportion has been virtually unchanged over the last five years.

European MHCV replacement tyre sales



Retreads % of replacement sales, 2021



Note: all others under 10%



Source: LMC, ETRMA Europool



Thank you for your attention

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